

As a member-owned cooperative, we're proud to be governed by a board of dedicated volunteers directly elected by you, our loyal members. This year, we have three well-qualified nominees who have been vetted by our Board Nominations Committee, for the open board positions.

In accordance with our credit union bylaws, all nominees who are approved for election by the Nominations Committee, may be Elected by Acclamation at the Annual Meeting, if there is only one nominee for each vacancy. Election by Acclamation is defined as an oral vote of approval taken without formal ballot. Per bylaws, no nominations shall be made from the floor at the Annual Meeting. In 2025, three candidates are running for Director positions on the Point West Board.

## Pete Hand

### Board of Directors

*Re-Running | 3 Year Term*



Pete joined Baker Street Advisors in 2024 as its first Chief Investment Officer, leading the Investment Strategy Group (ISG). He oversees portfolio construction, risk management, and asset allocation while refining the firm's investment philosophy. Pete also serves on the Investment Committee and Investment Advisory Board. Previously, he was Director of Quantitative Strategies at Aperio Group, where he built the research team and advanced taxable asset allocation. He also held senior roles at Barclays Global Investors, including Head of U.S. Research for the Defined Contribution Group. A Point West member since 2018, Pete is a former Supervisory Committee member and currently serves as Board Chair. He holds a B.A. in Economics and Politics from Princeton and has published on after-tax asset management. He lives in Portland, Oregon, and enjoys standup paddle surfing.

## Kat Kogan

### Board of Directors

*Re-Running | 3 Year Term*



Kat is an attorney with over two decades of experience in the semiconductor, government services, and aerospace industries. She currently leads a global team of supply chain attorneys at a major semiconductor technology and equipment manufacturing company. She has served as Treasurer and Board Director of the Oregon Women Lawyers Foundation, President of the Oregon Chapter of the Association of Corporate Counsel, and is a member of the Oregon State Bar Legal Ethics Committee. A Point West member since January 2024, Kat is a current Board Member. She is an enthusiastic cyclist, traveler, and gardener.

## Rob Mills

### Board of Directors

*New Volunteer | Open Vacancy | 3 Year Term*



Rob has been a dynamic leader in the financial industry for nearly three decades, driving strategy, innovation, and operational excellence. With deep expertise in credit unions, fintech, and financial technology, he excels in aligning strategic direction with execution to deliver industry-leading solutions. Rob has worked across credit unions, fintech firms, online banking software companies, and credit reporting agencies, demonstrating his versatility and leadership. He has served on corporate advisory boards for Fiserv and NCR, chairing the NCR/Fiserv Joint Advisory Board and leading Fiserv's DNA API and Extensibility Sub-Committee. His involvement with Fintech PDX, Agile PDX, and the Technology Association of Oregon reflects his dedication to advancing industry collaboration and innovation. As a former CTO in the credit union space, Rob specializes in integrating technology, people, and business objectives. His servant leadership approach empowers teams, fosters innovation, and ensures measurable, sustainable results. Passionate about digital transformation, data strategy, and human-centered design, he helps financial institutions navigate challenges and position themselves for long-term success. Rob has been a Point West member since January 2024.